

May 11, 2026

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(Securities code: 7593;  
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## Notice Regarding Revisions to Full-Year Financial Results Forecasts

VT HOLDINGS CO., LTD. hereby announces that, in light of its recent business performance, revisions have been made to the consolidated financial results forecast for the fiscal year ending March 31, 2026, which was originally disclosed on May 15, 2025, as described below.

### 1. Revisions to Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of Yen 370,000	Millions of Yen 13,000	Millions of Yen 11,500	Millions of Yen 7,000	Yen 59.31
Revised forecasts (B)	388,700	11,000	10,100	4,900	41.51
Change (B-A)	18,700	(2,000)	(1,400)	(2,100)	—
Change (%)	5.0	(15.4)	(12.2)	(30.0)	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	351,630	10,859	9,732	5,302	43.83

### 2. Reasons for revisions

Regarding the consolidated financial results for the fiscal year ending March 31, 2026, although revenue is expected to exceed the previously announced forecast, at certain subsidiaries, business performance fell short of the original plan and indications of impairment were identified due to factors including a decline in profitability. As a result of a comprehensive review of the recoverable amount, the Company expects to record impairment losses of approximately 1,028 million yen on goodwill and fixed assets.

In addition, with respect to the new EV project currently under development by the Company's subsidiaries, the Company comprehensively reviewed and considered the capitalization requirements and other relevant factors. As a result, the Company has decided not to capitalize expenditures of approximately 1,124 million yen related to the project as fixed assets, but instead to recognize the full amount as research and development expenses in the current fiscal year. As a result of these factors, operating profit, profit before tax and profit attributable to owners of the parent are expected to fall below the previously announced forecasts.

3. Extraordinary losses on valuation of shares of subsidiaries and affiliates (non-consolidated)

As a result of considering the financial condition and business performance of certain subsidiaries, the Company expects to record a loss on valuation of shares of subsidiaries and affiliates of approximately 1,385 million yen as extraordinary losses in its non-consolidated financial results. However, since such extraordinary losses will be eliminated in the consolidated financial statements, there will be no impact on consolidated profit or loss.

Note:

- (1) The earnings forecasts and other forward-looking statements herein are based on information available as of the date of announcement and certain assumptions deemed to be reasonable. Actual results may differ from these forecasts for a variety of reasons.
- (2) This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.